

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ,	§	Case No. 22-90273 (MI)
	§	
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS' AMENDED<sup>2</sup>  
WITNESS AND EXHIBIT LIST FOR HEARING ON DECEMBER 20, 2022**

The Official Committee of Unsecured Creditors of Compute North Holdings, Inc., *et al.* (the “Committee”) in these chapter 11 cases respectfully submits this witness and exhibit list (the “Amended List”) for the hearing scheduled for December 20, 2022, at 2:00 p.m. (prevailing Central Time) (the “Hearing”).

**WITNESS LIST**

The Committee may call all of the following witnesses at the Hearing:

1. Any witnesses called or designated by Compute North Holdings, Inc., and its debtor affiliates (collectively, the “Debtors”) or any other party; and
2. Any witness necessary to rebut testimony of a witness called or designated by the Debtors or any other party.

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

<sup>2</sup> Amended items are noted in ***bold and italic print*** herein.

**EXHIBIT LIST**

The Committee may use any of the following exhibits at the Hearing:

<b>EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
1.	<i>Second Amended Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates [Docket No. 691], as the same may be further amended, modified, revised, or supplemented</i>				
2.	<i>Disclosure Statement for the Second Amended Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates [Docket No. 683], as the same may be further amended, modified, revised, or supplemented</i>				
3.	Any exhibit designated or used by the Debtors or any other party				
4.	Any exhibit necessary to rebut the evidence or testimony of any witness called or designated by the Debtors or any other party				

The Committee reserves the right to further amend or supplement this Amended List at any time prior to or during the Hearing.

*[Remainder of page intentionally left blank]*

Dated: December 20, 2022

Respectfully submitted,

**MCDERMOTT WILL & EMERY LLP**

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: [crgibbs@mwe.com](mailto:crgibbs@mwe.com)

-and-

Kristin K. Going (admitted *pro hac vice*)

Darren Azman (admitted *pro hac vice*)

Stacy A. Lutkus (admitted *pro hac vice*)

Natalie Rowles (admitted *pro hac vice*)

One Vanderbilt Avenue

New York, NY 10017-5404

Telephone: (212) 547-5400

Facsimile: (212) 547-5444

Email: [kgoing@mwe.com](mailto:kgoing@mwe.com)

[dazman@mwe.com](mailto:dazman@mwe.com)

[salutkus@mwe.com](mailto:salutkus@mwe.com)

[nrowles@mwe.com](mailto:nrowles@mwe.com)

*Counsel to the Official Committee of Unsecured  
Creditors*

**CERTIFICATE OF SERVICE**

I certify that on December 20, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs  
Charles R. Gibbs